

Pennsylvania 529 College and Career Savings Program “529 Day 2021 \$100 Contribution” Promotion Official Rules

SPONSOR & ADDRESS: Pennsylvania Treasury Department (Sponsor), 129 Finance Building, Harrisburg, PA 17120.

TIMING: The Pennsylvania 529 College Savings Program “529 Day 2021 \$100 Contribution” Promotion (Promotion) begins on Friday, May 28, 2021, at 12:01 a.m. Eastern Time (ET) and ends on Monday, May 31, 2021, at 11:59 p.m. ET (Promotional Period). The Sponsor may re-schedule or cancel the Promotion at any time without prior notice.

ELIGIBILITY: The Promotion is open only to legal residents of the United States who are 18 years of age or older at the time of enrollment. The beneficiary of the new Pennsylvania 529 Guaranteed Savings Plan (PA 529 GSP) account cannot be the beneficiary of an existing PA 529 GSP or Pennsylvania 529 Investment Plan account owned by the same individual who is opening an account through the Promotion. For enrollment in the PA 529 GSP, either the account owner or beneficiary must be a Pennsylvania resident. Employees of the Pennsylvania Treasury Department, members of the Tuition Account Programs Advisory Board, employees of Ascensus College Savings Recordkeeping Services, LLC. or its subsidiaries, employees of the Vanguard Group, Inc., or its subsidiaries, employees of any entity that has entered into a contractual agreement to provide marketing, public relations, or media services, or any related services to the Pennsylvania 529 College and Career Savings Program and the immediate families (parents, siblings, children, and spouse) and household members of each, whether related or not, are not eligible to participate. Sponsor reserves the right to verify eligibility at any time. All federal, state and local laws and regulations apply.

AGREEMENT TO OFFICIAL RULES: Participation in the Promotion constitutes entrant’s full and unconditional agreement to and acceptance of these Official Rules and all decisions of the Sponsor.

HOW TO PARTICIPATE: The first 529 (five hundred and twenty-nine) eligible individuals to open a PA 529 GSP account during the Promotional Period and establish either an Automatic Investment Plan (AIP) or payroll deduction no later than 11:59p.m. on June 14, 2021 will receive a \$100 contribution (Promotional Contribution). Individuals may enroll in the PA 529 GSP and establish AIP or payroll deduction online at PA529.com or via paper form, available at PA529.com or by calling 800-440-4000.

The Promotional Contribution may only be used for Qualified Withdrawals. In the event that a Non-Qualified Withdrawal that includes all or part of the Promotional Contribution is requested, the Promotional Contribution and all associated growth will be returned to the Sponsor. For more information about Qualified and Non-Qualified Withdrawals, please see the PA 529 GSP Disclosure Statement online at PA529.com or by calling 800-440-4000.

LIMIT: One (1) Promotional Contribution per new PA 529 GSP account opened for a new beneficiary.