

KEYSTONE SCHOLARS ADOPTION AND/OR OVERSEAS BIRTH QUESTIONNAIRE



Please include the following when submitting this form.

- Copy of the child's birth certificate or proof of birth and copy of proof of adoption.
- Copy of parent's government issued ID showing Pennsylvania residency at the time of the child's birth or adoption.

Date of Adoption

Birth Certificate File Number (Example: 123456-2020)

Email Address

Phone Number

Baby's Information

Date of Birth First Name Middle Name Last Name

Street Address 1 (as listed on birth certificate) Street Address 2

City State Zip Code County of Residence

Parent's Information

Date of Birth First Name Middle Name Last Name

Address same as above

Street Address 1 Street Address 2

City State Zip Code County of Residence

Spouse/Other Parent's Information

Date of Birth First Name Middle Name Last Name

Please return this form via secure upload at <https://publictransfer.patreasury.gov/messageportal/#/dropoff> or fax to 717-772-0536, Attn: Keystone Scholars Program

Keystone Scholars is open to Pennsylvania residents born after December 31, 2018 and children born after December 31, 2018 who are subsequently adopted by a Pennsylvania resident. The child must be a Pennsylvania resident at birth or adoption and at the time the Keystone Scholars funds are used. The child must also be the Beneficiary of a PA 529 account other than the Keystone Scholars Account at the time Keystone Scholars funds are used. If not used by the beneficiary's 29th birthday, the funds will be returned to the Pennsylvania Treasury Department (Treasury). Funds in a Keystone Scholars Account will be invested in a PA 529 GSP account and will remain under the sole custody of Treasury until they are used for the purposes of paying for qualified higher education expenses at an institution of higher education. A list of qualified higher education expenses may be found at www.pa529.com. No additional funds may be contributed to a Keystone Scholars Account. However, families are encouraged to save in their own PA 529 account.